

PART OF THE HERITAGE VALUE-BASED CARE CONFERENCE SERIES

The Third Virtual Value-based Payment Summit Special Edition

HELD IN CONJUNCTION WITH THE THIRD HEALTH CARE VALUE WEEK

January 29 – February 2, 2024

**Virtual Online Video Event Live and Archived
with 24/7 access for six months**

Media Partners: Harvard Health Policy Review, Health Affairs and Inside Health Policy

www.valuebasedpaymentsummit.com

**AGENDA SUBJECT TO UPDATES AND CHANGE.
Agenda current as of January 22, 2024.**



MONDAY, JANUARY 29, 2024

DAY I: VIRTUAL VALUE-BASED PAYMENT SUMMIT SPECIAL EDITION

OPENING PLENARY SESSION

11:00 am Co-chair Welcome and Introductions



Mara McDermott, JD, Chief Executive Officer, Accountable for Health, Washington, DC



Kristen Ratcliff McGovern, Partner, Sirona Strategies, Washington, DC

11:15 am Heritage Health Group Welcome



Richard Merkin, MD, Chief Executive Officer and Founder, Heritage Group, Los Angeles, CA



Mara McDermott, JD, Chief Executive Officer, Accountable for Health, Washington, DC

11:30 am Keynote Fireside Chat with Jon Blum, CMS Principal Deputy Administrator



Jonathan Blum, MPP, Principal Deputy Administrator and Chief Operating Officer, Centers for Medicare & Medicaid Services; Former Executive Vice President, CareFirst BlueCross BlueShield; Former Professional Staff, US Senate Finance Committee, Washington, DC



Interviewed by:
Julian Harris, MD, MBA, Chairman and Chief Executive Officer, ConcertoCare; Operating Partner, Deerfield; Adjunct Professor, Medical Ethics and Health Policy, University of Pennsylvania, New York, NY

12:00 pm The Value of Global Risk: A Physician Perspective



Mark S. Ambler, MD, Chief of Family Medicine, Austin Regional Clinic, Austin, TX



Frank A. Civitarese, DO, President, Preferred Primary Care Physicians, Inc., Carnegie, PA



Amanda K. Williams, DO, Medical Director, Physicians Group of Southeastern Ohio, Zanesville, OH



Pamela Zelasko, MD, Medical Director, Answer Health, Grand Rapids, MI



Claire Mulhearn, Chief Communications and Public Affairs Officer, agilon health, Kenilworth, NJ (Moderator)

12:45 pm

Luncheon Break

1:15 pm

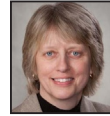
Congressional Remarks



Sheldon Whitehouse, JD (D/Rhode Island), Senator, Rhode Island; Chair, Committee on the Budget, United States Senate, Washington, DC

1:30 pm

The Power of Partnership: The Secret Sauce for Succeeding in Value-based Care



Donna Littlepage, MBA, Senior Vice President, Accountable Care Strategies, Carilion Clinic, Roanoke, VA



Mahomed Ouedraogo, CPA, CHCIO, Chief Executive Officer, Access Community Health Network, Chicago, IL



Amanda Tosto, Vice President of Operations, Rush Health; Instructor, Department of Health Systems Management, Rush University, Chicago, IL



Mohamed Diab, MD, MBA, Chief Executive Officer, CVS Accountable Care; Former VP, Provider Transformation, Aetna, New York, NY (Moderator)

2:15 pm

Fireside Chat: Administration Perspectives on Accountable Care



Elizabeth Fowler, JD, PhD, Director, Center of Medicare and Medicaid Innovation, US Department of Health and Human Services; Former Special Assistant to President Barack Obama on Health Care and Economic Policy, National Economic Council, Washington, DC



Meena Seshamani, MD, PhD, Director, Center for Medicare, Centers for Medicare & Medicaid Services; Former Director, Office of Health Reform, HHS; Former Vice President, Clinical Care Transformation, MedStar Health, Washington, DC



Daniel Tsai, Deputy Administrator and Director, Center for Medicaid & CHIP Services, Centers for Medicare & Medicaid Services; Former Assistant Secretary for MassHealth and Medicaid Director, Commonwealth of Massachusetts, Washington, DC



Interviewed by:
Colin LeClair, Chief Executive Officer, Connections Health Solutions; Chief Development Officer, ConcertoHealth, San Clemente, CA

3:00 pm

Co-chair Closing Remarks



Mara McDermott, JD, Chief Executive Officer, Accountable for Health, Washington, DC

3:05 pm

Day I Adjournment

TUESDAY, JANUARY 30, 2024

DAY II: VIRTUAL VALUE-BASED PAYMENT SUMMIT SPECIAL EDITION

11:00 am Co-chair Welcome and Introductions



Mara McDermott, JD, Chief Executive Officer, Accountable for Health, Washington, DC



Kristen Ratcliff McGovern, Partner, Sirona Strategies, Washington, DC

10:35 am Medicare Advantage at the Heart of Value: What Does the Research Say



Michael Chernen, PhD, Chair, MedPAC; Leonard D. Schaeffer Professor of Health Care Policy, Department of Health Care Policy, and Director, Healthcare Markets and Regulation Lab, Harvard Medical School, Cambridge, MA



Ken Cohen, MD, Executive Director of Translational Research, Optum Health, Golden, CO



Kate Goodrich, MD, MHS, Chief Medical Officer, Humana; Former Chief Medical Officer, Centers for Medicare and Medicaid Services, Potomac, MD



Boris Vabson, PhD, Research Faculty, Harvard Medical School; Nonresident Fellow, American Enterprise Institute, Boston, MA



Susan Dentzer, President and Chief Executive Officer, America's Physician Groups; Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour, Washington, DC (Moderator)

11:20 am Medicare Advantage at the Heart of Value: How providers optimize use of benefits?



Stacey Hrontas, MPH, Senior Vice President and Chief Executive Officer, Sharp Rees-Stealy Medical Centers, San Diego, CA



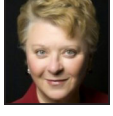
Raúl F. Montalvo, MD, MBA, President, MSO Of Puerto Rico, LLC, San Juan, Puerto Rico



Philip M. Oravetz, MD, MBA, MPH, Chief Population Health Officer, Ochsner Health, New Orleans, LA



Jennifer Podulka, MPAff, Vice President of Federal Policy, America's Physician Groups, Washington, DC

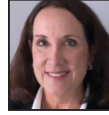


Valinda Rutledge, MBA, Executive Vice President, Advocacy and Education, America's Physician Groups; Former Group Director, Patient Care Model Group and BPCI Lead, CMS, Washington, DC (Moderator)

12:05 pm Luncheon Break

Population Health Alliance (PHA) Member Spotlight: Value-based Care

1:05 pm Chair Introduction: Population Health Market Overview



Rose Maljanian, MBA, Chair & CEO, HealthCAWS; Board Chair and Chair Emeritus, Population Health Alliance, Unionville, CT

1:20 pm Employer Solutions Supporting Value-based Care Spotlight



Ray Fabius, MD, President & Chief Medical Officer, HealthNext; Principal, AB3Health LLC, Newtown Square, PA

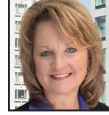


Donna Skupien, RN, Vice President of Employer Solutions, Vanderbilt Health Affiliated Network, Nashville, TN



Charlie Zei, Executive Vice President, Bravo Wellness; Chair, Government Affairs Committee, Population Health Alliance, Chicago, IL

2:05 pm Fireside Chat: Medicaid Value-based Care Models and Outcomes Spotlight



Leesa Allen, Managing Director, Sellers Dorsey; Former Medicaid Director and Executive Deputy Secretary, PA Department of Human Services, Mechanicsburg, PA



Brendan Harris, President, UPMC for You; State Programs, UPMC Insurance Services Division; Former Executive Deputy Secretary for Human Services, Pennsylvania Department of Human Services, Gibsonia, PA

2:50 pm Leveraging Data Analytics and Technology to Achieve Value-based Care Spotlight



Saravanan Bala, MPH, MD, FASN, FASDIN, Chairman and Chief Executive Officer, Opt MyCare, Fort Worth, TX



Dante Salvetti, Head of Commercial Access, EyeNuk; Former Director of Strategic Sales & Development, Organon, Sacramento, CA



Maia Surmava, MBA, Chief Executive Officer, Vitality US; Former Chief Information Officer, Discovery Health, Johannesburg, South Africa

Chair Closing Comments



Rose Maljanian, MBA, Chair & CEO, HealthCAWS; Board Chair and Chair Emeritus, Population Health Alliance, Unionville, CT

3:50 pm Day II Adjournment

WEDNESDAY, JANUARY 31, 2024

DAY III: VIRTUAL VALUE-BASED PAYMENT SUMMIT SPECIAL EDITION

11:00 am

Co-chair Opening Remarks



Kristen Ratcliff McGovern, Partner, Sirona Strategies, Washington, DC

11:15 am

State of the Union Roundtable



Alex Azar, JD, Advisor, Foresite Capital; Board, AbsoluteCare, GlobalHealth, Inc., Interwell Health, Lifescience Logistics, MSC Puerto Rico; Former Secretary, US Department of Health and Human Services, Washington DC



Kathleen Sebelius, Chief Executive Officer, Sebelius Resources LLC; Former US Secretary of Health and Human Services; Former Kansas Governor, Washington, DC



Mark McClellan, MD, PhD, Director, Robert J Margolis Center for Health Policy and Margolis Professor of Business, Medicine and Health Policy, Duke University; Co-chair, Health Care Payment Learning & Action Network; Former CMS Administrator and FDA Commissioner, Washington, DC (Moderator)

11:45 am

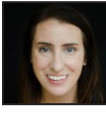
Bringing the Late Majority Into Value-Based Care



Dan Bowles, MPP, MBA, Chief Growth Officer, Aledade, New York, NY



Sean Cavanaugh, MPH, Chief Policy Officer, Aledade; Former Deputy Administrator and Director, CMS Center for Medicare, Washington, DC



Evelyn Cayson, RN, Market President, Aledade, Kosciusko, MS



Magdi Wassef, MD, Internal Medicine, Southaven Internal Medicine, Southaven, MS

12:30 pm

Luncheon Break

1:00 pm



Congressional Remarks

Mariannette Miller-Meeks, MD (R-IA), Congresswoman, US House of Representatives, Washington, DC

1:15 pm



Incorporating Retail and Physician-Administered Drugs Into Total Cost of Care Models

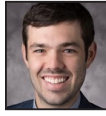
Bernie Good, MD, MPH, Senior Medical Director, Center for Value Based Pharmacy Initiatives, UPMC Health Plan, Pittsburgh, PA



Joseph Leach, MD, Senior Vice President and Chief Medical Officer, IntegratedRX, Prime Therapeutics, Minneapolis, MN



Aisha T. Pittman, Senior Vice President, Government Affairs, National Association of ACOs, Washington, DC



Frank W. McStay II, MPA, Assistant Research Director, Duke-Margolis Center for Health Policy; Former Senior Policy Advisor, Baylor Scott & White Health, Dallas, TX (Moderator)

2:00 pm

Accelerating Value-Based Care Adoption in Health Systems: Hurdles, Solutions and Patient Impact



Mark Montoney, MD, MBA, Chief Medical Officer, Wellvana; Medical Advisor, Reimagine Care; Former CMO: Tenet Healthcare, Vanguard Health Systems and Contessa Health, Nashville, TN



Padmaja Patel, MD, FACLM, DipABLM, Retired Medical Director and Internist; Lifestyle Medicine Medical Director, Wellvana; President-Elect, American College of Lifestyle Medicine, Midland Health, TX



Erica Socker, PhD, Vice President of Healthcare and Payor Reform, Arnold Ventures; Former Health Economist, Office of Management and Budget; Former Analyst, Congressional Budget Office, Washington, DC



Adam Holland, MAc, Chief Financial Officer, Wellvana, Brentwood, TN (Moderator)

2:30 pm



Co-chair Closing Remarks

Kristen Ratcliff McGovern, Partner, Sirona Strategies, Washington, DC

2:35 pm

Day III Adjournment

FRIDAY, FEBRUARY 2, 2024

DAY IV: VIRTUAL VALUE-BASED PAYMENT SUMMIT SPECIAL EDITION CLOSING PLENARY SESSION

11:00 am

Co-chair Opening Remarks



Mara McDermott, JD, Chief Executive Officer, Accountable for Health, Washington, DC



Kristen Ratcliff McGovern, Partner, Sirona Strategies, Washington, DC

11:15 am

Empowering Communities: The Vital Role of Primary Care in Underserved Areas



Bennett Graham, MBA, President, Main Street Health; Venture Partner, Russell Street Ventures, Nashville, TN



Kameron Leigh Matthews, MD, JD, FAAFP, Chief Health Officer, Cityblock Health; Co-Founder and Director, Tour for Diversity in Medicine, Washington, DC



Kyu Rhee, MD, MPP, President and Chief Executive Officer, National Association of Community Health Centers; Former SVP and Aetna CMO, CVS Health; Former Chief Health Officer, IBM; Former Chief Public Health Officer, HRSA, Washington, DC



R. Shawn Martin, MHCDS, Executive Vice President and Chief Executive Officer, American Academy of Family Physicians, Washington, DC (Moderator)

11:45 am

Improving Patient Outcomes and Experiences through Accountable Specialty Care



Tori Bratcher, MA, MPH, System Director Alternative Payment Models, Trinity Health, President Trinity Health ACO, Indianapolis, IN



Arinjay Madhav, MBA, Vice President, Strategy & Operations, OPN Healthcare, Los Angeles, CA



Corbin Petro, MBA, Advisor, Board Member and Founding Chief Executive Officer, Eleanor Health and Benevera Health, Boston, MA



Bruce Wollman, MD, FACR, Associate Medical Director, Mid-Atlantic Permanente Medical Group, Rockville, MD

12:15 pm

Luncheon Break

1:00 pm



Case Study: How Mass General Brigham ACO Used AI/ML Decision Support to Optimize Palliative and Hospice Utilization

Amy Baughman, MD, Medical Director, Care Continuum, Mass General Brigham; Hospitalist, Massachusetts General Hospital, Boston, MA



Kaitlyn Schweikert, Population Health Program Manager, Newton-Wellesley Hospital, Newton, MA



Anant Vasudevan, MD, MBA, Chief Medical Officer, Radial; Hospitalist, Brigham and Women's Hospital; Instructor in Medicine, Harvard Medical School, Boston, MA

1:30 pm

Medicare Advantage Legal Developments for Value-Based Care Companies



Jeremy Earl, JD, Partner, McDermott Will and Emery, LLP, Washington, DC



Kate McDonald, JD, Partner-in-Charge, DC Health Practice, McDermott Will and Emery, LLP, Washington, DC



Matthew J. Perreault, JD, Partner, McDermott Will and Emery, LLP; Former Deputy General Counsel, Steward Health Care, Boston, MA

2:00 pm

Co-chair Closing Remarks



Mara McDermott, JD, Chief Executive Officer, Accountable for Health, Washington, DC



Kristen Ratcliff McGovern, Partner, Sirona Strategies, Washington, DC

2:05 pm

Summit Adjournment