

**PART OF THE HERITAGE VALUE-BASED CARE CONFERENCE SERIES**

# The Third Virtual Value-based Payment Summit Special Edition

**HELD IN CONJUNCTION WITH THE THIRD HEALTH CARE VALUE WEEK**

**January 29 – February 2, 2024**

**Virtual Online Video Event Live and Archived  
with 24/7 access for six months**

**Media Partners: Harvard Health Policy Review, Health Affairs and Inside Health Policy**

**[www.valuebasedpaymentsummit.com](http://www.valuebasedpaymentsummit.com)**

**AGENDA SUBJECT TO UPDATES AND CHANGE.  
Agenda current as of January 18, 2024.**



### MONDAY, JANUARY 29, 2024

## DAY I: VIRTUAL VALUE-BASED PAYMENT SUMMIT SPECIAL EDITION

### OPENING PLENARY SESSION

#### 11:00 am Co-chair Welcome and Introductions



**Mara McDermott, JD**, Chief Executive Officer, Accountable for Health, Washington, DC



**Kristen Ratcliff McGovern**, Partner, Sirona Strategies, Washington, DC

#### 11:15 am Heritage Health Group Welcome



**Richard Merkin, MD**, Chief Executive Officer and Founder, Heritage Group, Los Angeles, CA



**Mara McDermott, JD**, Chief Executive Officer, Accountable for Health, Washington, DC

#### 11:30 am Keynote Fireside Chat with Jon Blum, CMS Principal Deputy Administrator



**Jonathan Blum, MPP**, Principal Deputy Administrator and Chief Operating Officer, Centers for Medicare & Medicaid Services; Former Executive Vice President, CareFirst BlueCross BlueShield; Former Professional Staff, US Senate Finance Committee, Washington, DC



**Interviewed by:**  
**Julian Harris, MD, MBA**, Chairman and Chief Executive Officer, ConcertoCare; Operating Partner, Deerfield; Adjunct Professor, Medical Ethics and Health Policy, University of Pennsylvania, New York, NY

#### 12:00 pm The Value of Global Risk: A Physician Perspective



**Mark S. Ambler, MD**, Chief of Family Medicine, Austin Regional Clinic, Austin, TX



**Frank A. Civitarese, DO**, President, Preferred Primary Care Physicians, Inc., Carnegie, PA



**Amanda K. Williams, DO**, Medical Director, Physicians Group of Southeastern Ohio, Zanesville, OH



**Pamela Zelasko, MD**, Medical Director, Answer Health, Grand Rapids, MI



**Claire Mulhearn**, Chief Communications and Public Affairs Officer, agilon health, Kenilworth, NJ (Moderator)

#### 12:45 pm

#### Luncheon Break

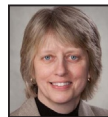
#### 1:15 pm



#### Congressional Remarks

**Sheldon Whitehouse, JD (D/Rhode Island)**, Senator, Rhode Island; Chair, Committee on the Budget, United States Senate, Washington, DC

#### 1:30 pm



#### The Power of Partnership: The Secret Sauce for Succeeding in Value-based Care

**Donna Littlepage, MBA**, Senior Vice President, Accountable Care Strategies, Carilion Clinic, Roanoke, VA



**Mahomed Quedraogo, CPA, CHCIO**, Chief Executive Officer, Access Community Health Network, Chicago, IL



**Amanda Tosto**, Vice President of Operations, Rush Health; Instructor, Department of Health Systems Management, Rush University, Chicago, IL



**Mohamed Diab, MD, MBA**, Chief Executive Officer, CVS Accountable Care; Former VP, Provider Transformation, Aetna, New York, NY (Moderator)

#### 2:15 pm

#### Fireside Chat: Administration Perspectives on Accountable Care



**Elizabeth Fowler, JD, PhD**, Director, Center of Medicare and Medicaid Innovation, US Department of Health and Human Services; Former Special Assistant to President Barack Obama on Health Care and Economic Policy, National Economic Council, Washington, DC



**Meena Seshamani, MD, PhD**, Director, Center for Medicare, Centers for Medicare & Medicaid Services; Former Director, Office of Health Reform, HHS; Former Vice President, Clinical Care Transformation, MedStar Health, Washington, DC



**Daniel Tsai**, Deputy Administrator and Director, Center for Medicaid & CHIP Services, Centers for Medicare & Medicaid Services; Former Assistant Secretary for MassHealth and Medicaid Director, Commonwealth of Massachusetts, Washington, DC



**Interviewed by:**  
**Colin LeClair**, Chief Executive Officer, Connections Health Solutions; Chief Development Officer, ConcertoHealth, San Clemente, CA

#### 3:00 pm

#### Co-chair Closing Remarks



**Mara McDermott, JD**, Chief Executive Officer, Accountable for Health, Washington, DC

#### 3:05 pm

#### Day I Adjournment

**TUESDAY, JANUARY 30, 2024**

**DAY II: VIRTUAL VALUE-BASED PAYMENT SUMMIT SPECIAL EDITION**

10:30 am

**Medicare Advantage at the Heart of Value: What Does the Research Say**



**Michael Chernew, PhD**, Chair, MedPAC; Leonard D. Schaeffer Professor of Health Care Policy, Department of Health Care Policy, and Director, Healthcare Markets and Regulation Lab, Harvard Medical School, Cambridge, MA



**Kenneth Cohen, MD**, Executive Director of Translational Research, OptumCare; Senior National Medical Director, OptumCare, Golden, CO



**Kate Goodrich, MD**, Chief Medical Officer, Humana; Former Chief Medical Officer, Centers for Medicare and Medicaid Services, Potomac, MD



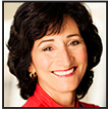
**Boris Vabson, PhD**, Research Faculty, Harvard Medical School; Nonresident Fellow, American Enterprise Institute, Boston, MA



**Susan Dentzer**, President and Chief Executive Officer, America's Physician Groups; Former Editor in Chief, Health Affairs; Former Health Correspondent, PBS NewsHour, Washington, DC (Moderator)

11:15 am

**Medicare Advantage at the Heart of Value: How providers optimize use of benefits?**



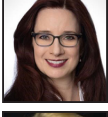
**Stacey Hrountas, MPH**, Senior Vice President and Chief Executive Officer, Sharp Rees-Stealy Medical Centers, San Diego, CA



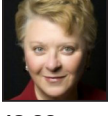
**Raúl F. Montalvo, MD, MBA**, President, MSO Of Puerto Rico, LLC, San Juan, Puerto Rico



**Philip M. Oravetz, MD, MBA, MPH**, Chief Population Health Officer, Ochsner Health, New Orleans, LA



**Jennifer Podulka, MPAff**, Vice President of Federal Policy, America's Physician Groups, Washington, DC



**Valinda Rutledge, MBA**, Executive Vice President, Advocacy and Education, America's Physician Groups; Former Group Director, Patient Care Model Group and BPCI Lead, CMS, Washington, DC (Moderator)

12:00 pm

**Luncheon Break**

**Population Health Alliance (PHA) Member Spotlight: Value-based Care**

1:00 pm

**Chair Introduction: Population Health Market Overview**



**Rose Maljanian, MBA**, Chair & CEO, HealthCAWS; Board Chair and Chair Emeritus, Population Health Alliance, Unionville, CT

1:15 pm

**Employer Solutions Supporting Value-based Care Spotlight**



**Ray Fabius, MD**, President & Chief Medical Officer, HealthNext; Principal, AB3Health LLC, Newtown Square, PA



**Donna Skupien, RN**, Vice President of Employer Solutions, Vanderbilt Health Affiliated Network, Nashville, TN



**Charlie Zei**, Executive Vice President, Bravo Wellness; Chair, Government Affairs Committee, Population Health Alliance, Chicago, IL

2:00 pm

**Fireside Chat: Medicaid Value-based Care Models and Outcomes Spotlight**



**Leesa Allen**, Managing Director, Sellers Dorsey; Former Medicaid Director and Executive Deputy Secretary, PA Department of Human Services, Mechanicsburg, PA



**Brendan Harris**, President, UPMC for You; State Programs, UPMC Insurance Services Division; Former Executive Deputy Secretary for Human Services, Pennsylvania Department of Human Services, Gibsonia, PA

2:45 pm

**Leveraging Data Analytics and Technology to Achieve Value-based Care Spotlight**



**Saravanan Bala, MPH, MD, FASN, FASDIN**, Chairman and Chief Executive Officer, Opt MyCare, Fort Worth, TX



**Dante Salvetti**, Head of Commercial Access, EyeNuk; Former Director of Strategic Sales & Development, Organon, Sacramento, CA



**Maia Surmava, MBA**, Chief Executive Officer, Vitality US; Former Chief Information Officer, Discovery Health, Johannesburg, South Africa

3:30 pm

**Chair Closing Comments**



**Rose Maljanian, MBA**, Chair & CEO, HealthCAWS; Board Chair and Chair Emeritus, Population Health Alliance, Unionville, CT

3:45 pm

**Day II Adjournment**

**WEDNESDAY, JANUARY 31, 2024**

**DAY III: VIRTUAL VALUE-BASED PAYMENT SUMMIT SPECIAL EDITION**

11:00 am

**Co-chair Opening Remarks**



**Kristen Ratcliff McGovern**, Partner, Sirona Strategies, Washington, DC

11:15 am

**State of the Union Roundtable**



**Alex Azar, JD**, Advisor, Foresite Capital; Board, AbsoluteCare, GlobalHealth, Inc., Interwell Health, Lifescience Logistics, MSC Puerto Rico; Former Secretary, US Department of Health and Human Services, Washington DC



**Kathleen Sebelius**, Chief Executive Officer, Sebelius Resources LLC; Former US Secretary of Health and Human Services; Former Kansas Governor, Washington, DC



**Mark McClellan, MD, PhD**, Director, Robert J Margolis Center for Health Policy and Margolis Professor of Business, Medicine and Health Policy, Duke University; Co-chair, Health Care Payment Learning & Action Network; Former CMS Administrator and FDA Commissioner, Washington, DC (Moderator)

11:45 am

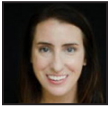
**Bringing the Late Majority Into Value-Based Care**



**Dan Bowles, MPP, MBA**, Chief Growth Officer, Aledade, New York, NY



**Sean Cavanaugh, MPH**, Chief Policy Officer, Aledade; Former Deputy Administrator and Director, CMS Center for Medicare, Washington, DC



**Evelyn Cayson, RN**, Market President, Aledade, Kosciusko, MS



**Magdi Wassef, MD**, Internal Medicine, Southaven Internal Medicine, Southaven, MS

12:30 pm

**Luncheon Break**

1:00 pm



**Congressional Remarks**

**Mariannette Miller-Meeks, MD (R-IA)**, Congresswoman, US House of Representatives, Washington, DC

1:15 pm



**Incorporating Retail and Physician-Administered Drugs Into Total Cost of Care Models**

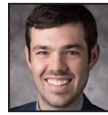
**Bernie Good, MD, MPH**, Senior Medical Director, Center for Value Based Pharmacy Initiatives, UPMC Health Plan, Pittsburgh, PA



**Joseph Leach, MD**, Senior Vice President and Chief Medical Officer, IntegratedRX, Prime Therapeutics, Minneapolis, MN



**Aisha T. Pittman**, Senior Vice President, Government Affairs, National Association of ACOs, Washington, DC



**Frank W. McStay II, MPA**, Assistant Research Director, Duke-Margolis Center for Health Policy; Former Senior Policy Advisor, Baylor Scott & White Health, Dallas, TX (Moderator)

2:00 pm

**Accelerating Value-Based Care Adoption in Health Systems: Hurdles, Solutions and Patient Impact**



**Mark Montoney, MD, MBA**, Chief Medical Officer, Wellvana; Medical Advisor, Reimagine Care; Former CMO: Tenet Healthcare, Vanguard Health Systems and Contessa Health, Nashville, TN



**Padmaja Patel, MD, FACLM, DipABLM**, Retired Medical Director and Internist; Lifestyle Medicine Medical Director, Wellvana; President-Elect, American College of Lifestyle Medicine, Midland Health, TX



**Erica Socker, PhD**, Vice President of Healthcare and Payor Reform, Arnold Ventures; Former Health Economist, Office of Management and Budget; Former Analyst, Congressional Budget Office, Washington, DC



**Adam Holland, MAc**, Chief Financial Officer, Wellvana, Brentwood, TN (Moderator)

2:30 pm



**Co-chair Closing Remarks**

**Kristen Ratcliff McGovern**, Partner, Sirona Strategies, Washington, DC

2:35 pm

**Day III Adjournment**

## FRIDAY, FEBRUARY 2, 2024

# DAY IV: VIRTUAL VALUE-BASED PAYMENT SUMMIT SPECIAL EDITION CLOSING PLENARY SESSION

11:00 am

### Co-chair Opening Remarks



**Mara McDermott, JD**, Chief Executive Officer, Accountable for Health, Washington, DC



**Kristen Ratcliff McGovern**, Partner, Sirona Strategies, Washington, DC

11:15 am

### Empowering Communities: The Vital Role of Primary Care in Underserved Areas



**Bennett Graham, MBA**, President, Main Street Health; Venture Partner, Russell Street Ventures, Nashville, TN



**Kameron Leigh Matthews, MD, JD, FAAFP**, Chief Health Officer, Cityblock Health; Co-Founder and Director, Tour for Diversity in Medicine, Washington, DC



**Kyu Rhee, MD, MPP**, President and Chief Executive Officer, National Association of Community Health Centers; Former SVP and Aetna CMO, CVS Health; Former Chief Health Officer, IBM; Former Chief Public Health Officer, HRSA, Washington, DC



**R. Shawn Martin, MHCDS**, Executive Vice President and Chief Executive Officer, American Academy of Family Physicians, Washington, DC (Moderator)

11:45 am

### Improving Patient Outcomes and Experiences through Accountable Specialty Care



**Tori Bratcher, MA, MPH**, System Director Alternative Payment Models, Trinity Health, President Trinity Health ACO, Indianapolis, IN



**Arinjay Madhav, MBA**, Vice President, Strategy & Operations, OPN Healthcare, Los Angeles, CA



**Corbin Petro, MBA**, Advisor, Board Member and Founding Chief Executive Officer, Eleanor Health and Benevera Health, Boston, MA



**Bruce Wollman, MD, FACR**, Associate Medical Director, Mid-Atlantic Permanente Medical Group, Rockville, MD

12:15 pm

### Luncheon Break

1:00 pm



### Case Study: How Mass General Brigham ACO Used AI/ML Decision Support to Optimize Palliative and Hospice Utilization

**Amy Baughman, MD**, Medical Director, Care Continuum, Mass General Brigham; Hospitalist, Massachusetts General Hospital, Boston, MA



**Kaitlyn Schweikert**, Population Health Program Manager, Newton-Wellesley Hospital, Newton, MA



**Anant Vasudevan, MD, MBA**, Chief Medical Officer, Radial; Hospitalist, Brigham and Women's Hospital; Instructor in Medicine, Harvard Medical School, Boston, MA

1:30 pm

### Medicare Advantage Legal Developments for Value-Based Care Companies



**Jeremy Earl, JD**, Partner, McDermott Will and Emery, LLP, Washington, DC



**Kate McDonald, JD**, Partner-in-Charge, DC Health Practice, McDermott Will and Emery, LLP, Washington, DC



**Matthew J. Perreault, JD**, Partner, McDermott Will and Emery, LLP; Former Deputy General Counsel, Steward Health Care, Boston, MA

2:00 pm

### Co-chair Closing Remarks



**Mara McDermott, JD**, Chief Executive Officer, Accountable for Health, Washington, DC



**Kristen Ratcliff McGovern**, Partner, Sirona Strategies, Washington, DC

2:05 pm

### Summit Adjournment